

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 25/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	16.08.2022
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Availability of the H1 2022 Results

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company") informs the market about the availability to the public of the H1 2022 financial results.

The results are available on the website of the company, <https://rocaindustry.ro/home>, in the dedicated section "Investors" / "Financial Results", on the website of the Bucharest Stock Exchange, www.bvb.ro, symbol: ROC1, as well as are attached to this current report.

The Company's management also informs the shareholders about the fact that the Investor's Day will take place on Friday, 19.08.2022, at 11:00 a.m.. During the event, the management will discuss the results for H1 2022, and provide an insight into the Company's activity for the remaining of the year. The Investor's Day will be held only in Romanian

Investors who wish to participate are invited to the Company's headquarters located at 4 GARA HERASTRAU Street, BUILDING A, 3rd floor, District 2, Bucharest, **starting with 10:30 a.m.**, or they can access the following link, in order to participate online: <https://ziuinvestitorului.ro/roca-industry/>.

Evolution of the main indicators in the first semester of 2022:

Operating income at consolidated level registered a value of RON 122.5 mn in H1 2022, 64% of the revenues being recorded in Q2 2022, on one hand based on the increasing sales of the

companies included in the portfolio in the first months of the year, and on the other hand due to the new company acquisitions. Analyzing the combined results (by summing up the H1 2022 individual performance of each subsidiary), operating income reached a level of RON 162.8 mn, 55% of which came from the second quarter;

Despite the economic events at a global level, more present in Q2 2022, the **consolidated EBITDA** in H1 2022 was RON 15 mn, with a higher share of Q2 2022 results (consolidated EBITDA of RON 11 mn, approximately 2.8 times higher than consolidated EBITDA in Q1 2022 – RON 4 mn). This increase stems from the inclusion in the consolidation perimeter of new companies acquired during 2022, but also from Sarcom's outperformance; thus, the **EBITDA margin** in H1 2022 was 13%, compared to 9% in Q1 2022. For comparability, at the combined level, EBITDA was RON 16.3 mn at the end of H1 2022, 70% higher in Q2 compared to Q1 (RON 10.3 mn in Q2 vs. RON 6.9 mn in Q1), mainly coming from Sarcom's improved performance;

The consolidated net result was RON 5.4 mn in H1 2022, of which RON 5.2 mn was generated in Q2 2022. At combined level, the portfolio companies recorded a combined net profit of RON 10.4 mn (RON 3.4 mn from Q1 2022 and RON 6.9 mn from Q2 2022).

Statement by Ionuț Bindea, President of the Board of Directors and interim General Manager of ROCA Industry:

“The results from the first part of the year, practically the first semester since we launched this holding, show us that we are in the right direction and that our business model has the strength to contribute to the development of Romanian brands and the reindustrialization of Romania. Under the umbrella of the holding, the subsidiaries enter the strategic development stage in the coming months, a stage that starts primarily from the immediate and short-term economic reality. We emphasize agile management in subsidiaries and investments in innovation and new product development. We are focusing on more resilient markets at this time and not least on creating synergies between the entities in the holding.”

Ioan-Adrian Bindea

President of the Board of Directors