

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 33/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	12.10.2022
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Conclusion of agreements for the takeover of 55% of the share capital of Europlas Lux S.R.L. (Republic of Moldova)

The management of ROCA INDUSTRY HOLDINGROCK1 S.A. (hereinafter referred to as the "Roca Industry") informs the market that, on October 12, 2022, BICO Industries S.A. ("Bico" or the "Company"), in which Roca Industry holds 70% of the share capital, signed two sale purchase agreements for the acquisition by the Company of 55% of the share capital of Europlas Lux S.R.L., a company carrying out its activity according to the laws of the Republic of Moldova. The two sales-purchase agreements were signed with two of Europlas' shareholders, for the acquisition of 50% and 5%, respectively, of its share capital (the "Transaction").

The value of the Transaction is of EUR 325,000. The acquisition of the 50% package was completed at the time of the signing of the agreement, and the completion of the acquisition of the 5% package will take place within six months from the date of signing of the contract, subject to the fulfillment of the suspensive conditions mentioned in the related sale-purchase agreement.

Europlas specializes in the production of reinforcing mesh, currently producing 7 million square meters of reinforcing mesh per year, adding 10% to the production of glass fiber mesh for ETICS systems of Bico and Terra. By the end of 2023, the capacity is expected to increase to 16.5 million square meters per year. In 2021 the turnover reached EUR 2 million, with Bico management proposing to increase it to EUR 4.5 million in 2023, by doubling the production capacity.

Europlas Lux is the third company targeted by Bico during 2022, after the full acquisition of Terra Impex S.R.L., based in the Vulcanesti Free Economic Zone, Republic of Moldova, in the first quarter of the year, and advanced negotiations started in August, with SmartTech A.G. (Switzerland), for the acquisition of 77.5% of the share capital of Iranga Technologijos, UAB ("Iranga"), Lithuania.

These consolidations of the BICO brand transform the company into one of the strongest players in South East Europe, a player capable of competing with the biggest names in the industry in terms of product quality and efficiency. Through these consolidations, ROCA Industry puts into practice its mission of contributing to the reindustrialization of Romania, through the construction of strong Romanian brands, at European standards.

Ioan-Adrian Bindea

President of the Board of Directors