

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 03/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

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| Date of report | 23.01.2023 |
| Name of the Company | ROCA INDUSTRY HOLDINGROCK1 S.A. |
| Registered Office | 4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest |
| Phone | +40 31 860 21 01 |
| Email | investors@rocaindustry.ro |
| Website | www.rocaindustry.ro |
| Registration nr. with Trade Registry | J40/16918/2021 |
| Fiscal Code | RO 44987869 |
| Subscribed and paid share capital | 176,945,730 lei |
| Total number of shares | 17,694,573 |
| Symbol traded instruments | ROC1 |
| Market where securities are traded | MTS AeRO Premium |

Important events to be reported: Extension of two significant contracts

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "Roca Industry") informs investors that Roca Industry has extended the repayment period of two significant contracts, the value of which exceeds 10% of the total income, related to the last annual financial statements. The contracts refer to two credit facilities granted by Roca Industry to Bico Industries S.A.

The total value of the two contracts is EUR 3.5 million. The new repayment date for the EUR 1.5 million loan is 30.06.2023 and the new repayment date for the EUR 2 million loan is 13.03.2023.

loan-Adrian Bindea

President of the Board of Directors