

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 48/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	07.11.2024
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	248,672,220 lei
Total number of shares	24,867,222
Symbol traded instruments	ROC1
Market where securities are traded	BSE Main Market, Standard Category

Important events to be reported: Bank facilities contracted by Workshop Doors SRL

The management of ROCA Industry HOLDINGROCK1 S.A. (hereinafter referred to as "ROCA Industry" or the "Company") informs the market that, on 7 November 2024, Workshop Doors SRL („Workshop”), subsidiary of ROCA Industry, signed three financing agreements with First Bank S.A. to obtain three credit facilities totaling RON 21.4 million. These facilities will be used by Workshop to refinance previous bank loans contracted from other banking institutions (RON 13.9 million), as well as to fund the working capital necessary for current operations (RON 7.5 million).

Workshop has secured the credit facilities with movable and immovable assets. Additionally, ROCA Industry has issued a corporate guarantee in favor of the bank for each credit facility.

Ioan-Adrian Bindea

President of the Board of Directors