

To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

CURRENT REPORT 25/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	15.05.2025
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	248,672,220 lei
Total number of shares	24,867,222
Symbol traded instruments	ROC1
Market where securities are traded	BSE Main Market, Standard Category

Important events to be reported: Transactions with related parties according to Art. 108 of Law No. 24/2017 concluded by Bico Industries SA („Bico”) and ICS Terra Impex SRL („Terra”)

The management of ROCA Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "ROCA Industry") informs the market about the execution, in the period 14 February 2024 – 14 May 2025, of some transactions between Bico (subsidiary of ROCA Industry) and Terra (Bico's subsidiary), whose cumulated value exceeds the threshold of 5% of ROCA Industry's net assets, according to the Company's individual financial statements at 31 December 2024, respectively exceeds the value of RON 12,481,294.45.

Details regarding these transactions, respectively information about the date of execution, type of transaction, description of its scope, total value of the transaction, expiry date, mutual debts and receivables, guarantees, penalties, payment due dates and methods are presented in the Annex below.

Ioan-Adrian Bindea

President of the Board of Directors

ROCA INDUSTRY HOLDINGROCK1 S.A.

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Annex: Details regarding the transactions concluded by Bico and Terra during the period 14 February 2025 – 14 May 2025

Transaction/ Agreement no. and date	Transaction (aquisition) scope	Amount (EUR th)	Date of entry into force	Expiry date	Guarantees (RON th)	Penalties	Payment due dates and payment methods
Buyer: BICO Seller: TERRA							
Sale and purchase agreement no. 10/2023 dated 10 Jan 2023	Fiberglass mesh and yarn	2,348.50	10 Jan 2023	Indefinite	N/A	Late payment penalties of 0.02% of the unpaid amount for each day of delay	The sale price of the goods, as well as any changes in price, will be announced by the seller only in written form, but without the need to conclude additional documents to the contract. The parties agree to pay for the delivered goods according to the payment term stipulated on the export invoices (0-120 days). Amounts are invoiced in EUR.
Buyer: TERRA Seller: BICO							
Sale and purchase agreement no. 52 dated 12 Mar 2024	Raw materials and spare parts	23.52	12 Mar 2024	Indefinite	N/A	N/A	Prices are set in EUR. Payment is made in EUR by bank transfer within 60 calendar days after delivery.
Sale and purchase agreement no. 340 dated 8 Apr 2025	Equipment – Weaving looms	26.56	8 Apr 2025	Indefinite	N/A	N/A	Prices are set in EUR. Payment is made in EUR by bank transfer within 60 calendar days after delivery.
Sale and purchase agreement no. 368 dated 5 May 2025	Trolley	0.03	5 May 2025	Indefinite	N/A	N/A	Prices are set in EUR. Payment is made in EUR by bank transfer within 60 calendar days after delivery.
Sale and purchase agreement no. 277 dated 6 Mar 2025	Picanol equipment	335.80	6 Mar 2025	Indefinite	N/A	N/A	Prices are set in EUR. Payment is made in EUR by bank transfer within 60 calendar days after delivery.

Total value of the transactions during the period 14 February 2025 – 14 May 2025: EUR 2,833.96 th. (equivalent of RON 14,463.38 th. at NBR exchange rate dated 14 May 2025)

Mutual receivables of BICO in relation with TERRA at 14 May 2025: RON 2,572.65 th

Mutual debts of BICO to TERRA at 14 May 2025: RON 6,758.20 th