

To: *Bursa de Valori București S.A.*

*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 46/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	03.10.2023
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	<a href="http://www.rocaindustry.ro">www.rocaindustry.ro</a>
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

**Important events to be reported:** Conclusion of agreement for the takeover of 45% of the share capital of Europlas Lux S.R.L. (Republic of Moldova)

The management of ROCA INDUSTRY HOLDINGROCK1 S.A. (hereinafter referred to as the "Roca Industry") informs the market that, on 02 October 2023, BICO Industries S.A. ("Bico" or the "Company"), in which Roca Industry holds 60% of the share capital, signed a sale and purchase agreements for the acquisition by the Company of an additional 45% of the share capital of Europlas Lux S.R.L. ("Europlas"), a company carrying out its activity according to the laws of the Republic of Moldova (the "Transaction"). Thus, following the signing of the sales and purchase agreement and after the closing of the transaction, the Company will hold 100% of Europlas's share capital.

The value of the Transaction is of EUR 120,000, amount to be paid in three tranches during 2024. The acquisition of the additional 45% stake in the share capital, together with the transfer of ownership of the shares in Europlas, will be completed in the immediate future, based on the fulfilment of the terms of the sale and purchase agreement. Roca Industry management will keep the market informed of this final stage of the Transaction.

The acquisition of 55% of the share capital of Europlas took place in the last quarter of 2022, and with this new transaction Bico continues to strengthen its market position in the region, as the Company already fully owns a company in the Republic of Moldova (Terra Impex) and a company in Lithuania (Iranga Technologijos).

Ioan-Adrian Bindea  
President of the Board of Directors