To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 45/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	**21.10.2024**
Name of the Company	**ROCA INDUSTRY HOLDINGROCK1 S.A.**
Registered Office	**4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest**
Phone	**+40 31 860 21 01**
Email	**investors@rocaindustry.ro**
Website	**www.rocaindustry.ro**
Registration nr. with Trade Registry	**J40/16918/2021**
Fiscal Code	**RO 44987869**
Subscribed and paid share capital	**248,672,220 lei**
Total number of shares	**24,867,222**
Symbol traded instruments	**ROC1**
Market where securities are traded	**BSE Main Market, Standard Category**

Important events to be reported: Approval of the merger between Terra Impex SRL and Europlas Lux SRL

The management of ROCA Industry HOLDINGROCK1 S.A. (hereinafter referred to as "ROCA Industry" or the "Company") informs the market that, on 18 October 2024, BICO Industries SA ("BICO"), subsidiary of ROCA Industry, received the approval from the Public Services Agency of the Republic of Moldova regarding the merger between Terra Impex SRL and Europlas Lux SRL, wholly owned subsidiaries of BICO. The absorbing company is Terra Impex SRL, and as a result of the merger, Europlas Lux SRL has been dissolved.

The merger between Terra Impex SRL and Europlas Lux SRL, the two companies owned by BICO in the Republic of Moldova, aims to simplify the management of activities within the BICO group, as well as to improve operational efficiency and decision-making flexibility. The merger will not impact the gross result achieved by Terra Impex in 2024, and for the coming period, cost efficiencies are expected at the BICO group level by eliminating certain operations that were previously carried out individually in each company.

Ioan-Adrian Bindea
President of the Board of Directors