

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 39/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	13.09.2023
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Availability of online voting in the OGMS and in the EGMS dated 18.09.2023

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as “Roca Industry” or the “Company”) informs the market that as of 13.09.2023, the online voting for the Ordinary General Meeting of Shareholders and for the Extraordinary General Meeting of Shareholders dated 18.09.2023 is open. Therefore, shareholders who held ROC1 shares on the reference date of 07.09.2023 are invited to go to <https://roc1.evot.ro/login>, register and cast their votes in the OGMS, respectively in the EGMS.

Roca Industry’s OGMS will take place on 18.09.2023, at 11:00 a.m., at the registered office of the Company in Bucharest, 4 Gara Herastrau street, building A, 3rd floor, District 2. Shareholders who wish to participate in person are kindly requested to arrive at the location of the meeting by 10:30 a.m. the latest to allow sufficient time for registration.

Roca Industry’s EGMS will take place on 18.09.2023, at 12:00 p.m., at the registered office of the Company in Bucharest, 4 Gara Herastrau street, building A, 3rd floor, District 2. Shareholders who wish to participate in person are kindly requested to arrive at the location of the meeting by 11:50 a.m. the latest to allow sufficient time for registration.

The shareholders can cast their votes online using eVOTE solution, by correspondence or by participating in person, at the location mentioned above. The online voting in eVOTE solution will be available also live, during the meetings.

The shareholders can access the convening notice as well as all the documents related to this OGMS and to the EGMS on the Company's website, at the link: <https://rocaindustry.ro/general-shareholders-meetings>.

Ioan-Adrian Bindea

President of the Board of Directors