

To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

## CURRENT REPORT 34/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	18.08.2023
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	<a href="http://www.rocaindustry.ro">www.rocaindustry.ro</a>
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

**Important events to be reported:** Availability of the H1 2023 financial results

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as “Roca Industry” or the “Company”) informs the market about the availability of the H1 2023 financial results. The results are available on the website of the company, [Roca Industry](http://Roca Industry), in the dedicated section “Investors” / “Financial Results”, on the website of the Bucharest Stock Exchange, [www.bvb.ro](http://www.bvb.ro), symbol: ROC1, as well as attached to this current report.

In the first 6 months of 2023, the **productive companies of the ROCA Industry building materials holding** recorded a **cumulated turnover** in total amount of RON 289.5 RON, an increase of 5.7% compared to the same period in 2022.

In a temporarily shrinking market context, all majority-owned productive companies recorded positive EBITDA. At cumulative level, in H1 2023 they obtained an **EBITDA** level of RON 17.9 million, respectively an **EBITDA margin** of 6.2%.

**Evolution of the main indicators in the first half of 2023:**

RON mn	Combined results H1'23	Consolidated results H1'23
Turnover	289.5	205.6
EBITDA	17.9	11.4
Net profit	0.3	(8.4)
<i>Profit related to the parent company</i>		(8.0)
<i>Profit related to non-controlling interests</i>		(0.4)

At **holding level, cumulated EBITDA** (in amount of RON 14.8 million) was additional influenced by operating expenses of the holding and its SPVs. Thus, at a cumulated level, the **EBITDA margin** represents 5.1% of the turnover.

In the **consolidated results**, according to the accounting rules in force, the holding company is obliged to include for the scope of consolidation only those companies in which it holds majority stakes for at least one month at the reporting date. In terms of comparability between the two periods (H1 2023 vs. H1 2022), please note that:

- H1 2023 financial results include all the companies acquired in 2022 (Terra, EED, Dial and Europlas) and Iranga's results for May-June 2023,
- H1 2022 financial results include only the performance of Terra for Q2 2022 and that of EED for June 2022.

Thus, most of the transactions finalized in 2022 had no impact on the H1 2022 consolidated results. Consolidation is based on the holding company's stake in each company

**The cumulated results** have the objective to present financial information in a format that allows comparability with the previous year, without being affected by percentage of ownership and acquisition date. These are relevant as they show the activity of the companies themselves, without the influence of corporate events. The cumulated results are summing up the individual performance of each subsidiary over the entire reporting period, regardless of the moment of its acquisition and without considering the share of Roca Industry holdings in the share capital of each company.

**Statement by Ionuț Bindea, Chairman of the Board of Directors and CEO of ROCA Industry:**

*“Opportunities, even in times of economic unpredictability, come from resilience and consistency. That is why we remain consistent in our investment strategy, to expand the markets we operate in and to infuse added value at the level of all the activities of the holding company. We have promised 3 transactions, so far we have completed 2, and the third is in advanced negotiations. Across the team, we have a solid private equity background, consistent M&A expertise, and we will continue to use all of these differentiators to grow the holding company. We are also focused on developing a stable customer base that can ensure accelerated growth when the market recovers. We believe that a period with many opportunities is ahead, and our stake is to capitalize on as many of them as possible.”*

**Ioan-Adrian Bindea**  
**President of the Board of Directors**