

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 35/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	18.08.2023
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Signing of the sales and purchase agreement for the acquisition of Workshop Doors SRL

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the “Roca Industry”) informs the market that, on 18 August 2023, Eco Euro Doors S.R.L. (“EED” or the “Company”), a subsidiary of the Company, signed the sales and purchase agreement for the acquisition of 70% of the share capital of Workshop Doors S.R.L. (“Workshop Doors”), company incorporated and organized under the laws of Romania. In July 2023 Roca Industry informed the market regarding the advanced negotiations for the acquisition of Workshop Doors.

Workshop Doors is a company active on the interior door market in the region since 2009, with two production facilities in Reghin and Petelea. With 184 employees and a turnover of €10.5 million (at the end of 2022), the company exports a considerable percentage of its production.

The acquisition of Workshop Doors is in line with Roca Industry and EED strategies and development plans. It comes with several benefits for both companies, including as a result of the synergies that can be used to optimize costs, increase production capacity, diversify the portfolio with new and competitive products, covering all price segments and ensuring a varied offer of products available on both the Romanian and foreign markets.

The closing of the transaction will take place until the end of year 2023, together with the transfer of ownership. Also, under the terms and conditions of the transaction, EED has the possibility to acquire an additional 30% of the share capital of Workshop Doors.

Ioan-Adrian Bindea

President of the Board of Directors