

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 44/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	18.10.2024
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	248,672,220 lei
Total number of shares	24,867,222
Symbol traded instruments	ROC1
Market where securities are traded	BSE Main Market, Standard Category

Important events to be reported: Submission of the merger project between Eco Euro Doors SRL and Workshop Doors SRL

The management of ROCA Industry HOLDINGROCK1 S.A. (hereinafter referred to as “ROCA Industry” or the “Company”) informs the market that, on 18 October 2024, ROCA Industry has submitted the Merger Project between Eco Euro Doors SRL and Workshop Doors SRL, wholly owned subsidiaries of the Company, to the Trade Register for publication in the Official Gazette.

This stage is a preliminary one, with the merger expected to take place in the coming period, following its approval by the sole shareholder of each company and the submission of the final file for the registration of the merger with the Trade Register.

The merger between Workshop Doors and Eco Euro Doors, the two largest Romanian producers of interior doors for residential construction, represents an additional step in achieving the Company’s plans, creating a stronger player on the Romanian interior door market, with objectives to become a regional leader. Currently, Workshop Doors both contributes to and benefits from the synergies generated alongside Eco Euro Doors in procurement activities. Additionally, we are evaluating optimization solutions in logistics, given that both Workshop Doors factories and the Eco Euro Doors factory are located close to each other: two in Reghin, and the third in Petelea, just 6 km from Reghin. The synergies with Eco Euro Doors have already achieved significant savings in the first half of 2024, and Workshop Doors is in a strong position to capitalize on market opportunities.

Ioan-Adrian Bindea

President of the Board of Directors