

To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

CURRENT REPORT 20/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	28.03.2024
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	248,672,220 lei
Total number of shares	24,867,222
Symbol traded instruments	ROC1
Market where securities are traded	BSE Main Market, Standard Category

Important events to be reported: Transactions with related parties according to Art. 108 of Law No. 24/2017 concluded by ROCA Industry S.A. and Bico Industries SA („Bico”)

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "Roca Industry") informs the market about the execution, in the period 28 March 2023 – 27 March 2024, of some transactions between ROCA Industry and Bico (subsidiary of ROCA Industry), whose cumulated value exceeds the threshold of 5% of Roca Industry's net assets, according to the Company's preliminary individual financial statements at 31 December 2023, respectively exceeds the value of RON 8,231,905.7.

Details regarding these transactions, respectively information about the date of execution, type of transaction, description of its scope, total value of the transaction, expiry date, mutual debts and receivables, guarantees, penalties, payment due dates and methods are presented in the Annex below.

Ioan-Adrian Bindea

President of the Board of Directors

Annex: Details regarding the transactions concluded by ROCA Industry and Bico during the period 28 March 2023 – 27 March 2024

Transaction/ Agreement no. and date	Transaction (aquisition) scope	Amount	Amount (th RON)	Date of entry into force	Expiry date	Guarantees (RON th)	Penalties	Payment due dates and payment methods	Other comments
Loan agreement dated 27.04.2024	Loan granted by ROCA Industry	EUR 500 th	2,478.2	27 Mar 2024	30 Jun 2024	N/A	N/A	The loan is used exclusively for current business. Fixed interest of EURIBOR 1M + 3.2%/year which will accrue every day and will be calculated on the basis of the actual number of days elapsed from the date of granting to the date of repayment, taking into account a calendar year of 360 days. Interest will be paid in full at the end of the loan period with the repayment of the principal in cash. Maturity: EUR 100,000 on 30 April 2024, EUR 100,000 on 31 May 2024, EUR 300,000 on 30 June 2024.	N/A
Add2 to Loan agreement dated 20.11.2021	Loan granted by ROCA Industry	EUR 500 th	2,478.2	30 Jun 2023	29 Dec 2023	N/A	N/A	The loan is used exclusively for the development and efficiency of the business. Fixed interest of 4%/year which will accrue every day and will be calculated on the basis of the actual number of days elapsed from the date of grant to the date of repayment, taking into account a calendar year of 360 days. Voluntary prepayment is allowed.	Initial loan totalling EUR 1.5 mn, partially repaid (EUR 1 mn) in the first half of 2023
	Interest on loan	EUR 27,72 th	137.4						
Loan agreement dated 03.04.2023	Loan granted by ROCA Industry	EUR 1.000 mn	4,956.4	3 Apr 2023	3 Apr 2024	N/A	N/A	The loan is used exclusively for business expansion in any form, including company acquisitions. Fixed interest of EURIBOR 1M + 3.5%/year which will accrue every day and will be calculated on the basis of the actual number of days elapsed from the date of grant to the date of repayment, taking into account a calendar year of 360 days. Voluntary prepayment is allowed.	N/A
	Interest on loan	EUR 61.81 th	306.34						
N/A	Re-invoicing miscellaneous holding expenses	RON 204.77 th	204.77	N/A	N/A	N/A	N/A	N/A	Transactionas realized in 28.03.2023 – 27.03.2024

Total value of the transactions during the period 28 March 2023 – 27 March 2024: equivalent of RON 10,356.5 th. at average NBR exchange rate in March 2023 – Feb 2024)

Mutual receivables of ROCA Industry in relation with BICO at 27 March 2024: RON 7,545.04 th

Mutual debts of ROCA Industry in relation with BICO at 27 March 2024: RON 1.0 th