

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 04/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

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| Date of report | 14.03.2022 |
| Name of the Company | HOLDINGROCK1 S.A. |
| Registered Office | 4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest |
| Phone | +40 31 860 21 01 |
| Email | investors@rocaindustry.ro |
| Website | www.rocaindustry.ro |
| Registration nr. with Trade Registry | J40/16918/2021 |
| Fiscal Code | RO 44987869 |
| Subscribed and paid share capital | 176,945,730 lei |
| Total number of shares | 17,694,573 |
| Symbol traded instruments | ROC1 |
| Market where securities are traded | MTS AeRO Premium |

Important events to be reported: Conclusion of a significant contract

The management of HOLDINGROCK1 S.A. (hereinafter referred to as the “Company”) informs the market that on 14.03.2022, the Company concluded a significant contract, which value exceeds 10% of the total income as per the latest annual financial statements. The details of the contract are provided below:

Lender: HOLDINGROCK1 S.A.

Debtor: BICO INDUSTRIES S.A.

Type of contract: Loan agreement

Total value of the contract: EUR 2 million

Object of the contract: Loan granted for the purpose of carrying out day to day activity

Contract duration / reimbursement of loan: Cash refund, within 6 months from the date on which the account of BICO INDUSTRIES S.A. was credited with the loan amount, with the possibility of making advance payments

loan-Adrian Bindea

President of the Board of Directors