

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 05/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	24.03.2022
Name of the Company	HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Completion of a transaction

The management of HOLDINGROCK1 S.A. (hereinafter referred to as the "Company") informs the market that on 23.03.2022, BICO Industries S.A. („BICO”), in which the Company holds 70% of the share capital, has finalized the full acquisition of Terra Impex S.R.L. („Terra”), located in Vulcanesti Free Economic Zone, Republic of Moldova, the two companies having the same object of activity, manufacturing of fiberglass mesh.

Following the transaction, BICO intends to increase the manufacturing capabilities of Terra by 50%, thus reaching up to 30 million sqm / year. The total value of the investment plan, which includes the acquisition, amounts to RON 19 million.

The Company will keep the market informed, through separate current reports, regarding the evolution of the investment process.

Ioan-Adrian Bindea

President of the Board of Directors