

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 30/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	27.07.2023
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Approval of credit facilities for Eco Euro Doors

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the “**Company**” or “**Roca Industry**”) informs the market that during the meeting of 27 July 2023, the Board of Directors of the Company approved the granting of a loan to Eco Euro Doors S.R.L. („EED”), Company’s subsidiary, in total amount of RON 2,000,000. This loan, to be reimbursed in a 12-month period, granted under market conditions, will be used by EED for financing its current activity.

At the same time, Roca Industry’s Board of Directors approved the adoption of the Decision of the Sole Associate of EED by which the following will be decided:

- Contracting from Raiffeisen Bank S.A. of a loan in the form of an overdraft in maximum amount of RON 3,000,000, for a period of 12 months, for financing EED’s current activity,
- Contracting from Raiffeisen Bank S.A. of a loan in the form of a term loan, for a period of 60 months, in maximum amount of RON 3,250,000, for partially financing the costs of purchasing some equipment necessary to carry out the company's current activity.

Ioan-Adrian Bindea

President of the Board of Directors