

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 38/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	04.09.2023
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Publication of the audited consolidated financial statements for the financial years ended 31 December 2022 and 31 December 2021 in accordance with the International Financial Reporting Standards (IFRS)

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "Roca Industry") informs the market about the availability of the audited consolidated financial statements for the financial years ended 31 December 2022 and 31 December 2021 in accordance with the International Financial Reporting Standards (IFRS). These, together with the Report of the Independent Auditor issued by BDO Audit S.R.L., are available on the website of the company, Roca Industry, in the dedicated section "Investors" / "Financial Results", on the website of the Bucharest Stock Exchange, www.bvb.ro, symbol: ROC1, as well as attached to this current report.

The preparation of consolidated financial statements in accordance with IFRS was one of the necessary preliminary steps in the process of admission to trading of Roca Industry's shares on the regulated market administered by the Bucharest Stock Exchange.

As reported in the current report No 21/2023, during the Extraordinary General Meeting of Shareholders dated 22 June 2023, the shareholders approved the proposal of Roca Industry's Board of Directors for the transfer to the main market of the Bucharest Stock Exchange (BSE), accompanied by a significant increase in capital.

These decisions support the holding company in its plans to consolidate the position in the industry and represent a step forward in the process of accelerated growth in the coming years.

Ioan-Adrian Bindea
President of the Board of Directors