

Forecast policy and practice

In accordance with the Corporate Governance Principles applicable to issuers whose securities are traded on the Multilateral Trading System administered by the Bucharest Stock Exchange, Roca Industry Holdingrock S.A. (the "**Company**") has adopted this Forecast Policy.

Accordingly, the Company will not publish estimates or forecasts (i.e. quantified conclusions of studies aimed at determining the total impact of a list of factors relating to a future period).

However, the Company will make financial information available to investors in accordance with the annual financial reporting calendar adopted by the Board of Directors and published on the Company's official website, <https://rocaindustry.ro/home>, under investors section. This calendar may be revised during a financial year for valid reasons, in accordance with the provisions of the capital market legislation and with prompt information to investors.

Financial information may include projections of income and expenses elements (revenue and expenditure budgets), subject to approval by the General Meeting of Shareholders (GMS) as well as, as the case may be, elements of cash flows associated with investment budgets (subject to GMS approval, as the case may be) and will be provided to investors on the official website of the Company, <https://rocaindustry.ro/home>, under investors section, starting from the date of the GMS convening. This forward-looking financial information, as well as those regarding growth plans in the Company's financial performance, expected levels of investment, prospects for future value creation resulting from new investments at the level of the Company, the Company's prospects, including growth intentions (organic or otherwise), plans to explore future growth opportunities, expectations regarding the impact of certain regulations on the Company's business involve known or unknown risks, uncertainties, many of which are beyond the Company's control, and all of which are based on current assumptions and estimates regarding the future. These forward-looking statements include matters that are not historical facts.

No assurance can be given that the results estimated by the forward-looking information will be achieved; subsequent events or results could be materially different as a result of the risks and uncertainties to which the Company is exposed. Subsequent results may differ materially from those expressed in such information, depending on a number of factors, such as: receipt of third parties and/or regulatory approvals; operational matters; economic and financial market conditions; political stability and economic growth; legislative changes; development and use of new technologies; success of partnerships; actions of competitors, business partners, creditors and others; natural disasters; wars and acts of terrorism; cyber attacks or sabotage etc. Such risks and uncertainties could cause actual results to vary significantly from future results indicated, expressed or implied by such forward-looking statements.



In preparing forward-looking financial information, the Company's management will use reasonable efforts to ensure that the assumptions and scenarios used are appropriate and provide realistic estimates of expected future financial results or of the impact on the Company's financial position and performance.