

To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

CURRENT REPORT 27/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	23.05.2024
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	248,672,220 lei
Total number of shares	24,867,222
Symbol traded instruments	ROC1
Market where securities are traded	BSE Main Market, Standard Category

Important events to be reported: Transactions with related parties according to Art. 108 of Law No. 24/2017 concluded by Bico Industries SA („Bico”) and ICS Terra Impex SRL („Terra”)

The management of ROCA Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "ROCA Industry") informs the market about the execution, in the period 12 March 2024 – 22 May 2024, of some transactions between Bico (subsidiary of ROCA Industry) and Terra (Bico's subsidiary), whose cumulated value exceeds the threshold of 5% of ROCA Industry's net assets, according to the Company's individual financial statements at 31 December 2023, respectively exceeds the value of RON 8,416,885.2.

Details regarding these transactions, respectively information about the date of execution, type of transaction, description of its scope, total value of the transaction, expiry date, mutual debts and receivables, guarantees, penalties, payment due dates and methods are presented in the Annex below.

Ioan-Adrian Bindea

President of the Board of Directors

Annex: Details regarding the transactions concluded by Bico and Terra during the period 12 March 2024 – 22 May 2024

Transaction/ Agreement no. and date	Transaction (aquisition) scope	Amount (EUR th)	Date of entry into force	Expiry date	Guarantees (RON th)	Penalties	Payment due dates and payment methods
Buyer: BICO Seller: TERRA							
Sale and purchase agreement no. 10/2023 dated 10 Jan 2023	Fiberglass mesh	1,686.95	10 Jan 2023	Indefinite	N/A	Late payment penalties of 0.02% of the unpaid amount for each day of delay	The sale price of the goods, as well as any changes in price, will be announced by the seller only in written form, but without the need to conclude additional documents to the contract. The parties agree to pay for the delivered goods according to the payment term stipulated on the export invoices (0-120 days). Amounts are invoiced in EUR.
Buyer: TERRA Seller: BICO							
Sale and purchase agreement no. 52 dated 12 Mar 2024	Binder, polyester yarn, plastic coil, yarn, electric motor spare parts	18.28	12 Mar 2024	Indefinite	N/A	N/A	Prices are set in EUR. Payment is made in EUR by bank transfer within 60 calendar days after delivery.
Service agreement no. 213 dated 7 Dec 2023	Technical support services	2.91	7 Dec 2023	Indefinite	N/A	Late payment penalties of 0.1% of the unpaid amount for each day of delay	The beneficiary will pay within a maximum of 60 calendar days from the date of receipt of the invoice the value in lei of the works, calculated at the NBR reference rate on the date of the invoice.

Total value of the transactions during the period 12 March 2024 – 22 May 2024: EUR 1,707.13 th. (equivalent of RON 8,492.14 th. at NBR exchange rate dated 22 May 2024)

Mutual receivables of BICO in relation with TERRA at 22 May 2024: RON 683.5 th

Mutual debts of BICO to TERRA at 22 May 2024: RON 11,369.2 th