

To: *Bursa de Valori București S.A.*  
*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 53/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	<b>28.11.2024</b>
Name of the Company	<b>ROCA INDUSTRY HOLDINGROCK1 S.A.</b>
Registered Office	<b>Str. Gara Herăstrău, Nr. 4, Clădirea A, Etaj 3, Sectorul 2, București</b>
Phone	<b>+40 31 860 21 01</b>
Email	<b>investors@rocaindustry.ro</b>
Website	<b><u><a href="http://www.rocaindustry.ro">www.rocaindustry.ro</a></u></b>
Registration nr. with Trade Registry	<b>J40/16918/2021</b>
Fiscal Code	<b>RO 44987869</b>
Subscribed and paid share capital	<b>248.672.220 lei</b>
Total number of shares	<b>24.867.222</b>
Symbol traded instruments	<b>ROC1</b>
Market where securities are traded	<b>BSE Regulated Market, Standard Category</b>

**Important events to be reported:** Operation of splitting (dividing) the nominal value of ROC1 shares:

The management of ROCA Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "ROCA Industry") informs the market that, following the resolution of the Extraordinary General Meeting of Shareholders ("EGMS") convened on September 2, 2024, which approved the split of the nominal value of the ROC1 shares, the decision was submitted for publication to the Trade Register on September 9, 2024. However, it was only published in the Official Gazette No. 4779 on November 14, 2024, due to recent difficulties regarding the registration of mentions with the Trade Register.

Given this delay, as well as the subsequent procedures required by law, including the issuance of all necessary certificates from the competent authorities such as the Trade Register, FSA, and the Central Depository, we estimate that there is a real risk that the operation to split (divide) the nominal value of the ROC1 shares may not be completed before December 3, 2024, the registration date set in the EGMS resolution of September 2, 2024.

As a result, BVB will suspend trading of the ROC1 shares starting from December 2, 2024, until all necessary steps are completed.

ROCA Industry's management will continue to make every effort to finalize this process as soon as possible, and we express our confidence that similar delays caused by external factors to the Company will not occur again.

**Ioan-Adrian Bindea**  
**Chair of the Board of Directors**