

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 27/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	08.09.2022
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Merger between COLOROCK13 and SARCOM

The management of ROCA INDUSTRY HOLDINGROCK1 S.A. (hereinafter referred to as the "Company") informs the market that, following the meeting held on September 9, 2022, the Board of Directors of the Company approved the authorization of the sole shareholders of COLOROCK13 S.R.L. (hereinafter referred to as "COLOROCK13", entity owned 100% by the Company) and SARCOM S.R.L. (hereinafter referred to as "SARCOM", company owned 100% by COLOROCK13) to issue decisions in respect to the merger between the two companies ("Merger"). Within the Merger, SARCOM has the status of absorbing company, and COLOROCK13 has the status of absorbed company.

On the same date, the sole shareholders of COLOROCK13 and SARCOM issued the decisions by which they approved in principle the Merger by absorption of COLOROCK13, together with all its assets and liabilities, and approved all the future steps necessary to carry out this operation.

The merger project between COLOROCK13 and SARCOM will be published in the Official Gazette of Romania, Part IV, in accordance with art. 242 para. (2) of the Companies Law.

The Company wishes to inform investors that the establishment of COLOROCK13 as an investment vehicle (SPV) was carried out with the aim of obtaining a credit facility to provide the necessary financing structure for the Company's acquisition of SARCOM.

The merger between COLOROCK13 and SARCOM, following the closing of the transaction for the acquisition of SARCOM, was one of the key conditions agreed with the creditor in order to obtain the credit facility and subsequent financing of SARCOM.

The merger will have no impact over the consolidated or individual financial results of the Company, the merger being carried out for the aforementioned purpose, as well as for the efficiency of operations at the holding level.

The Company will keep the market informed in respect to the evolution of the merger through separate current reports.

Ioan-Adrian Bindea

President of the Board of Directors