

To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiara

CURRENT REPORT 55/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	05.12.2024
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	Str. Gara Herăstrău, Nr. 4, Clădirea A, Etaj 3, Sectorul 2, București
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	<u>www.rocaindustry.ro</u>
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	248.672.220 lei
Total number of shares	24.867.222
Symbol traded instruments	ROC1
Market where securities are traded	BSE Regulated Market, Standard Category

Important events to be reported: Operation of splitting (dividing) the nominal value of ROC1 shares:

The management of ROCA Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "ROCA Industry") informs the market that, on December 5, 2024, the Company received the certificate of mentions' registration from the Trade Registry for the registration of changes in the Company's Articles of Incorporation regarding the split of the nominal value of ROC1 shares, as approved by the resolution of the Extraordinary General Meeting of Shareholders ("EGMS") held on September 2, 2024.

As a result, the Company has submitted the necessary documents to the Financial Supervisory Authority (FSA) for the issuance of the securities registration certificate by the authority. Following the issuance of the certificate by FSA, ROCA Industry will submit all required documents to Depozitarul Central S.A. to register the split operation.

The management of ROCA Industry will keep shareholders informed about the completion of the steps for implementing the nominal value split of the shares and the resumption of trading of ROC1 shares.

Ioan-Adrian Bindea
Chair of the Board of Directors