

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 27/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	21.07.2023
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Merger between DOORSROCK4 and ECO EURO DOORS

Regarding the merger by absorption ("the Merger") between Eco Euro Doors S.R.L. ("EED") and Doorsrock4 S.R.L. ("Doorsrock4") announced through the current report issued on 4 May 2023, the management of ROCA INDUSTRY HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "Roca Industry") informs the market that, due to the fact that the Merger Plan signed on 3 May 2023 has been published in the Official Gazette of Romania, Part IV, No 2614 and that the 30-day period provided for in Article 243 para. (2) of the Law 31/1990 has expired without any opposition to the Merger, on 20 July 2023, the Mures Trade Register admitted the merger request, the effective date of the Merger (date of registration in the Trade Register) being 20 July 2023.

We reiterate the fact that Doorsrock4, entity owned 100% by the Company, was established as an investment vehicle (SPV) with the aim of obtaining a credit facility to provide the necessary financing structure for the acquisition of EED by Roca Industry. As part of the Merger, EED has the status of absorbing company, and Doorsrock4 has the status of absorbed company. As a result of the Merger, Doorsrock4 was dissolved from the Trade Register, without going into liquidation, and transferred all of its patrimony to EED. Additionally, the merger will have no impact over the consolidated or individual financial results of the Company.

As a result of the Merger, the share capital of EED was increased by RON 2,489,110 (from RON 5,643,500 to RON 8,132,610), through the issue of 248,911 new shares (from 564,350 shares to 813,261 shares), each with a nominal value of RON 10 and a total nominal value of RON 2,489,110.

Ioan-Adrian Bindea

President of the Board of Directors