

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 45/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	20.09.2023
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Appointment of the appraiser and intermediary for Roca Industry's share capital increase and admission to trading on the regulated market of the BSE

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "Roca Industry") informs the market that, during the meeting dated 19 September 2023, the Board of Directors of Roca Industry approved the following matters in connection with the process of Roca Industry's share capital increase and admission to trading of the Company's shares on the regulated market administered by the Bucharest Stock Exchange (BSE) approved by the Resolution of the Extraordinary General Meeting of Shareholders of the Company on 22 June 2023:

- the appointment of Veridio S.R.L., a limited liability company established and operating in accordance with the laws of Romania, having its registered office at 75-77 Buzesti street, District 1, Bucharest, registered at the Trade Register under number J40/82/2015, Unique Registration Code 33945221, being an authorized appraiser, corporate member of ANEVAR with authorization number 0440, as an expert appraiser for determining the certain, liquid and exhibitable character of the receivables of Roca Investments against Electroplast which were taken over by Roca Industry when acquiring Electroplast, resulting from the loan agreements concluded by Roca Investments, as creditor, and Electroplast, as debtor, for an assignment price equal to the nominal value of the assigned receivables, i.e. RON 10,589,241 (representing RON 9,277,678 principal and RON 1,311,563 interest calculated until 30 June 2023),

- the appointment of BT Capital Partners S.A., a financial investment services company, with registered office in Cluj-Napoca, 74-76 Constantin Brancusi street, groundfloor, postal code 400462, Cluj county, Romania, registered at the Cluj Trade Register under no. J12/3156/1994, Unique Registration Code RO6838953, European Unique Identifier (EUID): ROONRC.J12/3156/1994, as intermediary in connection with the public offer and/or private placement and admission to trading on the regulated market of the BSE, respectively as authorised consultant of the Company in connection with the admission to trading on the regulated market of the BVB..

Ioan-Adrian Bindea

President of the Board of Directors