

To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

CURRENT REPORT 17/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	12.03.2024
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	248,672,220 lei
Total number of shares	24,867,222
Symbol traded instruments	ROC1
Market where securities are traded	BSE Main Market, Standard Category

Important events to be reported: Transactions with related parties according to Art. 108 of Law No. 24/2017 concluded by Bico Industries SA („Bico”) and ICS Terra Impex SRL („Terra”)

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "Roca Industry") informs the market about the execution, in the period 13 March 2023 – 11 March 2024, of some transactions between Bico (subsidiary of Roca Industry) and Terra (Bico's subsidiary), whose cumulated value exceeds the threshold of 5% of Roca Industry's net assets, according to the Company's preliminary individual financial statements at 31 December 2023, respectively exceeds the value of RON 8,231,905.7.

Details regarding these transactions, respectively information about the date of execution, type of transaction, description of its scope, total value of the transaction, expiry date, mutual debts and receivables, guarantees, penalties, payment due dates and methods are presented in the Annex below.

Ioan-Adrian Bindea

President of the Board of Directors

Annex: Details regarding the transactions concluded by Bico and Terra during the period 13 March 2023 – 11 March 2024

Transaction/ Agreement no. and date	Transaction (aquisition) scope	Amount (EUR th)	Date of entry into force	Expiry date	Guarantees (RON th)	Penalties	Payment due dates and payment methods
Buyer: BICO Seller: TERRA							
Sale and purchase agreement no. 10/2023 dated 10 Jan 2023	Fiberglass mesh	8,071.78	10 Jan 2023	Indefinite	N/A	Late payment penalties of 0.2% of the unpaid amount for each day of delay	The sale price of the goods, as well as any changes in price, will be announced by the seller only in written form, but without the need to conclude additional documents to the contract. The parties agree to pay for the delivered goods according to the payment term stipulated on the export invoices (0-120 days). Amounts are invoiced in EUR.
No agreement	Dibs, auxiliaries, raw material	72.83	N/A	N/A	N/A	N/A	0-120 days
Buyer: TERRA Seller: BICO							
No agreement	Binder, 3 scales	4.06	Invoice dated 12 Sep 2023	N/A	N/A	N/A	30 days
No agreement	Technical support services	1.50	Invoice dated 7 Dec 2023	N/A	N/A	N/A	60 days
No agreement	Cardboard tube	0.28	Invoice dated 16 Jan 2024	N/A	N/A	N/A	30 days
No agreement	Roving, binder	17.32	Invoice dated 29 Jan 2024	N/A	N/A	N/A	30 days
No agreement	Roving	18.23	Invoice dated 2 Feb 2024	N/A	N/A	N/A	30 days
No agreement	Technical support services	0.98	Invoice dated 13 Feb 2024	N/A	N/A	N/A	30 days
No agreement	Binder, yarn	19.68	Invoice dated 15 Feb 2024	N/A	N/A	N/A	30 days
No agreement	Binder, polyester yarn	19.75	Invoice dated 21 Feb 2024	N/A	N/A	N/A	30 days
No agreement	Plastic coil, yarn	20.25	Invoice dated 28 Feb 2024	N/A	N/A	N/A	30 days
No agreement	Plastic coil, yarn	21.31	Invoice dated 6 Mar 2024	N/A	N/A	N/A	30 days

Total value of the transactions during the period 13 March 2023 – 11 March 2024: EUR 8,267.97 th (equivalent of RON 41,062.87 th. at NBR exchange rate dated 12 March 2024)

Mutual receivables of BICO in relation with TERRA at 11 March 2024: RON 11,799.44 th

Mutual debts of BICO to TERRA at 11 March 2024: RON 585.42 th