

To: *Bursa de Valori București S.A.*

*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 8/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	<b>09.02.2024</b>
Name of the Company	<b>ROCA INDUSTRY HOLDINGROCK1 S.A.</b>
Registered Office	<b>4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest</b>
Phone	<b>+40 31 860 21 01</b>
Email	<b>investors@rocaindustry.ro</b>
Website	<b><a href="http://www.rocaindustry.ro">www.rocaindustry.ro</a></b>
Registration nr. with Trade Registry	<b>J40/16918/2021</b>
Fiscal Code	<b>RO 44987869</b>
Subscribed and paid share capital	<b>176,945,730 lei</b>
Total number of shares	<b>17,694,573</b>
Symbol traded instruments	<b>ROC1</b>
Market where securities are traded	<b>MTS AeRO Premium</b>

**Important events to be reported:** Closing of the transaction of Workshop Doors SRL

The management of ROCA Industry HOLDINGROCK1 S.A. (hereinafter referred to as "ROCA Industry" or the "Company") informs the market that, on 8 February 2024, ROCA Industry completed the acquisition of 70% of the share capital of Workshop Doors S.R.L. ("Workshop Doors"), company incorporated and organized under the laws of Romania.

As a step in the completion of the acquisition of Workshop Doors, a process initiated through Eco Euro Doors ("EED", subsidiary of ROCA Industry) by signing the sale and purchase agreement on 18 August 2023, an addendum thereto was signed whereby EED assigned to ROCA Industry the sale and purchase agreement together with all related rights and obligations.

The total price for the share capital acquisition is of RON 30.0 million, payable in two installments. The first installment, amounting to RON 22.5 million, was paid upon completion of the transaction. The difference of RON 7.5 million (which may be adjusted depending on fulfillment of the performance indicators set out in the sale and purchase agreement) will be paid within a maximum of 6 months.

Also, under the terms and conditions of the transaction, ROCA Industry has the possibility to acquire an additional 30% of the share capital of Workshop Doors.

Workshop Doors is a company active on the interior door market in the region since 2009, with two production facilities in Reghin and Petelea. With a turnover of RON 48.8 million, EBITDA of RON 12.2 million and a net profit in amount of RON 9.0 million (figures estimated at the end of 2023 based on financial statements to be audited), the company exports a considerable percentage of its production.

The acquisition of Workshop Doors is in line with Roca Industry and its development plans. Through the transaction, the Company takes an additional step in fulfilling its expansion plans by consolidating and accelerating the development of the holding through the acquisition of new companies and the creation of added value around them, through synergies and joint instruments.

**Ioan-Adrian Bindea**

**President of the Board of Directors**