

To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

CURRENT REPORT 15/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	29.04.2022
Name of the Company	HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Signing of a contract for the complete takeover of Dial S.R.L.

The management of HOLDINGROCK1 S.A. (hereinafter referred to as the "Company") informs the market on the signing of a contract for the full takeover (100%) of Dial S.R.L. ("Dial"), a company with over 20 years of experience in the manufacture of wire products, with a turnover of approximately EUR 12 million in 2021. The purchase price is a maximum of EUR 14 million (payable in lei at the NBR exchange rate from the date of payment), and will be partially paid at closing, and the difference at the latest in the first quarter of 2023.

Dial specializes in fence edging panels, wicker fence mesh, Rabitz mesh, rectangular poles and other products and has investment plans of approximately RON 40 million. These plans include the completion of a new production hall in Q2 2022, the increase of production capacity and also the development of new business lines.

The transaction is currently under clearance assessment by the Competition Council. The company will inform the market through subsequent current reports on the status of the transaction.

Ioan-Adrian Bindea

President of the Board of Directors