

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 42/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	15.12.2022
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Related party loans

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "Roca Industry") informs the market that, in order for Doorsrock4 S.R.L. (Doorsrock) to pay the first tranche of the price of 30% of the shares of Eco Euro Doors (EED), transaction mentioned in current report no. 41, published on November 22, 2022, during the meeting of December 14, 2022, the Board of Directors of Roca Industry approved the following:

- conclusion of a loan agreement by the Company, as a borrower, with Societatea de Investiții Alternative cu Capital Privat ROCA INVESTMENTS S.A. (shareholder of Roca Industry, holding 59.8815% of the share capital), as lender, for the total amount of EUR 1,000,000 (amount borrowed in RON on December 14, 2022, at the exchange rate on the date of payment, with full repayment at maturity, at the exchange rate applicable on the date of payment), for a term of 12 months, under market conditions, partly necessary for the increase of the share capital of Doorsrock,
- the granting of a loan by Roca Industry to Doorsrock, in the total amount of EUR 350,000 (amount borrowed in RON on December 15, 2022, at the exchange rate from the date of the payment, with full repayment at maturity, at the exchange rate applicable at date of payment), for a period of 12 months, under market conditions,
- issuing the decision of the sole shareholder of Doorsrock for carrying out all actions necessary to complete the transaction.

The Company will publish additional details regarding the completion of the above operations in the 2022 annual report.

At the moment of payment of the first installment, expected to take place on December 16, 2022, Roca Industry, through Doorsrock, will acquire the exclusive and unencumbered ownership of the remaining 169,305 shares, with a nominal value of 10 RON each, thus becoming a sole shareholder of EED, and Roca Industry will consolidate 100% of the company's results from the end of 2022.

The second installment will be paid by January 31, 2023 through a credit facility.

EED is the largest Romanian manufacturer of doors for residential constructions, ending the first 9 months of 2022 with a turnover of 51.9 million RON and an EBITDA of 10.9 million RON.

Ioan-Adrian Bindea

President of the Board of Directors