

To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

## CURRENT REPORT 46/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	<b>23.10.2024</b>
Name of the Company	<b>ROCA INDUSTRY HOLDINGROCK1 S.A.</b>
Registered Office	<b>4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest</b>
Phone	<b>+40 31 860 21 01</b>
Email	<b>investors@rocaindustry.ro</b>
Website	<b><a href="http://www.rocaindustry.ro">www.rocaindustry.ro</a></b>
Registration nr. with Trade Registry	<b>J40/16918/2021</b>
Fiscal Code	<b>RO 44987869</b>
Subscribed and paid share capital	<b>248,672,220 lei</b>
Total number of shares	<b>24,867,222</b>
Symbol traded instruments	<b>ROC1</b>
Market where securities are traded	<b>BSE Main Market, Standard Category</b>

**Important events to be reported:** Transactions with related parties according to Art. 108 of Law No. 24/2017 concluded by Bico Industries SA („Bico”) and ICS Terra Impex SRL („Terra”)

The management of ROCA Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "ROCA Industry") informs the market about the execution, in the period 18 July 2024 – 22 October 2024, of some transactions between Bico (subsidiary of ROCA Industry) and Terra (Bico's subsidiary), whose cumulated value exceeds the threshold of 5% of ROCA Industry's net assets, according to the Company's individual financial statements at 30 June 2024, respectively exceeds the value of RON 11,775,067.05.

Details regarding these transactions, respectively information about the date of execution, type of transaction, description of its scope, total value of the transaction, expiry date, mutual debts and receivables, guarantees, penalties, payment due dates and methods are presented in the Annex below.

**Ioan-Adrian Bindea**

**President of the Board of Directors**

**Annex: Details regarding the transactions concluded by Bico and Terra during the period 18 July 2024 – 22 October 2024**

Transaction/ Agreement no. and date	Transaction (aquisition) scope	Amount (EUR th)	Date of entry into force	Expiry date	Guarantees (RON th)	Penalties	Payment due dates and payment methods
<b>Buyer: BICO Seller: TERRA</b>							
Sale and purchase agreement no. 10/2023 dated 10 Jan 2023	Fiberglass mesh and yarn	2,383.17	10 Jan 2023	Indefinite	N/A	Late payment penalties of 0.02% of the unpaid amount for each day of delay	The sale price of the goods, as well as any changes in price, will be announced by the seller only in written form, but without the need to conclude additional documents to the contract. The parties agree to pay for the delivered goods according to the payment term stipulated on the export invoices (0-120 days). Amounts are invoiced in EUR.
<b>Buyer: TERRA Seller: BICO</b>							
Sale and purchase agreement no. 52 dated 12 Mar 2024	IBC tank and binder	22.11	12 Mar 2024	Indefinite	N/A	N/A	Prices are set in EUR. Payment is made in EUR by bank transfer within 60 calendar days after delivery.

**Total value of the transactions during the period 18 July 2024 – 22 October 2024: EUR 2,405.28 th. (equivalent of RON 11,961.70 th. at NBR exchange rate dated 22 October 2024)**

**Mutual receivables of BICO in relation with TERRA at 22 October 2024: RON 6.01 th**

**Mutual debts of BICO to TERRA at 22 October 2024: RON 9,458.68 th**