

To: *Bursa de Valori București S.A.*

*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 67/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	<b>27.12.2023</b>
Name of the Company	<b>ROCA INDUSTRY HOLDINGROCK1 S.A.</b>
Registered Office	<b>4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest</b>
Phone	<b>+40 31 860 21 01</b>
Email	<b>investors@rocaindustry.ro</b>
Website	<b><a href="http://www.rocaindustry.ro">www.rocaindustry.ro</a></b>
Registration nr. with Trade Registry	<b>J40/16918/2021</b>
Fiscal Code	<b>RO 44987869</b>
Subscribed and paid share capital	<b>176,945,730 lei</b>
Total number of shares	<b>17,694,573</b>
Symbol traded instruments	<b>ROC1</b>
Market where securities are traded	<b>MTS AeRO Premium</b>

**Important events to be reported:** Increase in the share capital of Eco Euro Doors and Dial

The management of ROCA INDUSTRY HOLDINGROCK1 S.A. (hereinafter referred to as the "Company") informs the market that, based on the approvals received at the Extraordinary General Meeting of Shareholders dated 20 December 2023, the following transactions were carried out on 27 December 2023:

- Increase by the Company of the share capital of Eco Euro Doors ("EED") by the amount of RON 4,969,500, representing a cash contribution, made in full by the Company as Sole Shareholder, in exchange for which a number of 496,950 new shares were issued. Thus, the share capital of EED after the completion of the operation is RON 13,102,110, divided into 1,310,211 shares, each with a nominal value of RON 10.
- Increase of Dial's share capital by an amount of RON 7,000,000 through the partial conversion of certain receivables held by the Company against Dial, in exchange for which a number of 700,000 new shares were issued. Thus, the share capital of Dial after completion of the transaction is RON 7,010,910, divided into 701,091 shares, each with a nominal value of RON 10.

**Ioan-Adrian Bindea**

**President of the Board of Directors**