

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 24/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

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| Date of report | 06.07.2023 |
| Name of the Company | ROCA INDUSTRY HOLDINGROCK1 S.A. |
| Registered Office | 4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest |
| Phone | +40 31 860 21 01 |
| Email | investors@rocaindustry.ro |
| Website | www.rocaindustry.ro |
| Registration nr. with Trade Registry | J40/16918/2021 |
| Fiscal Code | RO 44987869 |
| Subscribed and paid share capital | 176,945,730 lei |
| Total number of shares | 17,694,573 |
| Symbol traded instruments | ROC1 |
| Market where securities are traded | MTS AeRO Premium |

Important events to be reported: Closing of the transaction of Electroplast and receivables' takeover

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "Roca Industry") informs investors that, following the shareholders' approval of the items on the agenda of the Extraordinary General Meeting of Shareholders of the Company dated 22 June 2023, the following actions were completed:

- closing of the acquisition by the Company of a number of 3,995,999 shares, having a nominal value of RON 1 each and a total nominal value of RON 3,995,999 held by Societatea de Investiții Alternative cu Capital Privat Roca Investments S.A. ("Roca Investments") and representing 99.99997% of the share capital of ELECTROPLAST S.A. ("Electroplast"), for a price equal to RON 45,750,988.6, established on the basis of an evaluation report prepared by an independent ANEVAR authorized evaluator,
- the takeover by the Company, as assignee, of the receivables held by Roca Investments against Electroplast, resulting from the loan agreements concluded by Roca Investments, as creditor, and Electroplast, as debtor, for an assignment price equal to the nominal value of the assigned receivables, respectively an amount of RON 10,589,241 (representing principal of RON 9,277,678 and interest computed until 30 June 2023 of RON 1,311,563).

Ioan-Adrian Bindea
President of the Board of Directors