

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 29/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	27.07.2023
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 Gara Herastrau street, Building A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Change in the shareholding structure of Bico Industries S.A.

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the “**Company**” or “**Roca Industry**”) informs the market that during the Extraordinary General Meeting of Shareholders of Bico Industries S.A. (“**Bico**”) held on 27 July 2023, Bico’s shareholders, respectively Roca Industry holding 70% of the share capital and Mihai Bîrliba with 30% of the share capital, approved the increase in Bico’s share capital with a total amount of RON 10,551,881.4, of which RON 1,800,000 represents the total nominal value of the newly issued shares and RON 8,751,888.44 represents the share premium, as follows:

- Mihai Bîrliba subscribed 179 new shares, each with a value of RON 10,000 and having a total value of RON 1,790,000. The cash contribution of Mr. Mihai Bîrliba is in total amount of RON 10,541,888.44 (including also the conversion of a receivable of RON 5,441,888.44 RON held by Mr. Mihai Bîrliba against Bico, from two loan agreements), out of which: (i) RON 1,790,000 represents the nominal value of the newly issued shares, and (ii) the amount of RON 8,751,888.44 represents share premium;
- Roca Industry subscribed 1 new share, having a value of RON 10,000, in exchange for a cash contribution of RON 10,000.

As a result of this operation, the share capital of Bico is RON 12,500,000, divided into 1,250 shares, and the shareholding structure is the following:

- Mr. Mihai Bîrliba holds 500 shares, with a nominal value of RON 10,000 each and in total value of RON 5,000,000, representing 40% of the share capital

- Roca Industry holds 750 shares, with a nominal value of RON 10,000 each and in total value of 7,500,000 RON, representing 60% of the share capital.

Statement by Mihai Bîrliba, founder and minority shareholder of Bico Industries:

“This capital increase is a confirmation that BICO is on the right trajectory in its development. I am confident in the company's development strategy proposed by the majority shareholder, ROCA Industry, and I am convinced that following this capital increase we will further build on this trajectory with new components that will strengthen our national and regional leadership in our market segment”.

Ioan-Adrian Bindea

President of the Board of Directors