

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 19/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	16.05.2023
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Availability of the Q1 2023 Results

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as “Roca Industry” or the “Company”) informs the market about the availability to the public of the Q1 2023 financial results.

The results are available on the website of the company, Roca Industry, in the dedicated section “Investors” / “Financial Results”, on the website of the Bucharest Stock Exchange, www.bvb.ro, symbol: ROC1, as well as are attached to this current report.

At a **cumulated** level, in the first three months of 2023, the Group recorded a turnover of RON 95.4 million, 0.4% up compared to Q1 2022.

Considering that Q1 2022 was an atypical one, with higher sales than in a normal period and with larger margins, elements that influence the comparability with the current period, the productive companies achieved a cumulated EBITDA of RON 4.4 million, respectively an EBITDA margin of 4.6%.

At the level of the entire holding, EBITDA, in the amount of RON 3.1 million, was additional influenced by operating expenses of the holding and its investment vehicles. Thus, at a cumulated level, the EBITDA margin represents 3.3% of the turnover

Evolution of the main indicators in the first quarter of 2023:



MIL. RON	Combined results 3M'23	Consolidated results 3M'23
Operating Income	95.4	82.3
EBITDA	3.1	3.1
Net profit	(1.3)	(5.5)
<i>Profit related to the parent company</i>		(5.1)
<i>Profit related to non-controlling interests</i>		(0.4)

In the **consolidated results**, according to the accounting rules in force, the holding company is obliged to include in the scope of consolidation only those companies in which it holds majority stakes for at least one month at the reporting date. In terms of comparability between the two periods (Q1 2023 vs. Q1 2022), we would like to note that the financial results of Q1 2023 include all companies acquired during 2022 (Terra, EED, Dial and Europlas), while the Q1 2022 results do not include these acquisitions. Thus, the 2022 transactions had no impact on the Q1 2022 consolidated results. Consolidation is based on the holding company's stake in each company.

The **cumulated results** have the objective to present financial information in a format that allows comparability with the previous year, without the percentage of ownership and acquisition date figures being affected. These are relevant as they show the activity of the company itself, without the influence of corporate events. The cumulated results are summing up the individual performance of each subsidiary over the entire reporting period, regardless of the moment of its acquisition and without considering the share of Roca Industry holdings in the share capital of each company.

Ioan-Adrian Bindea
President of the Board of Directors