

To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

## CURRENT REPORT 47/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	<b>04.11.2024</b>
Name of the Company	<b>ROCA INDUSTRY HOLDINGROCK1 S.A.</b>
Registered Office	<b>4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest</b>
Phone	<b>+40 31 860 21 01</b>
Email	<b>investors@rocaindustry.ro</b>
Website	<b><a href="http://www.rocaindustry.ro">www.rocaindustry.ro</a></b>
Registration nr. with Trade Registry	<b>J40/16918/2021</b>
Fiscal Code	<b>RO 44987869</b>
Subscribed and paid share capital	<b>248,672,220 lei</b>
Total number of shares	<b>24,867,222</b>
Symbol traded instruments	<b>ROC1</b>
Market where securities are traded	<b>BSE Main Market, Standard Category</b>

**Important events to be reported:** Transactions with related parties according to Art. 108 of Law No. 24/2017 concluded by ROCA Industry Holdingrock1 SA („ROCA Industry”) and Societatea de Investiții Alternative cu Capital Privat ROCA Investments S.A. („ROCA Investments”)

The management of ROCA Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "ROCA Industry") informs the market about the execution, in the period 1 November 2023 – 4 November 2024, of some transactions between ROCA Industry and ROCA Investments (majority shareholder of ROCA Industry), whose cumulated value exceeds the threshold of 5% of ROCA Industry's net assets, according to the Company's individual financial statements at 30 June 2024, respectively exceeds the value of RON 11,775,067.05.

Details regarding these transactions, respectively information about the date of execution, type of transaction, description of its scope, total value of the transaction, expiry date, mutual debts and receivables, guarantees, penalties, payment due dates and methods are presented in the Annex below.

**Ioan-Adrian Bindea**

**President of the Board of Directors**

**ROCA INDUSTRY HOLDINGROCK1 S.A.**

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**Annex: Details regarding the transactions between ROCA Industry and ROCA Investments during 1 November 2023 – 4 November 2024**

Transaction/ Agreement no. and date	Transaction scope	Amount	Date of entry into force	Expiry date	Guarantees (RON th)	Penalties	Payment due dates and payment methods
<b>Borrower: ROCA Industry Lender: ROCA Investments</b>							
Loan Agreement dated 04.11.2024	Short-term loan to finance current operations, including new company acquisitions	EUR 1,010.00 th.	04 Nov 2024	31 Dec 2024, with possibility of extension	N/A	N/A	Variable interest calculated as EURIBOR 1M + 3.2% per year. Interest will accrue daily and be calculated based on the actual number of days elapsed from the date of disbursement to the repayment date, using a 360-day calendar year. The interest will be updated on the first day of each calendar month and will be paid in full at the end of the loan period, along with the principal, through cash repayment. ROCA Industry has the option to make early repayments.
Loan Agreement dated 12.01.2024, Add1 dated 12.04.2024 and Add2 dated 11.07.2024	Short-term loan to finance current operations	EUR 1,667.00 th.	12 Jan 2024	12 Apr 2025	N/A	N/A	Variable interest calculated as EURIBOR 1M + 3.2% per year. Interest will accrue daily and be calculated based on the actual number of days elapsed from the date of disbursement to the repayment date, using a 360-day calendar year. The interest will be updated on the first day of each calendar month and will be paid in full at the end of the loan period, along with the principal, through cash repayment. ROCA Industry has the option to make early repayments.
Loan Agreement dated 22.12.2023, Add1 dated 12.01.2024 and Add2 dated 11.07.2024	Short-term loan to finance current operations	RON 1,000.00 th.	22 Dec 2023	31 Jul 2025	N/A	N/A	Variable interest calculated as EURIBOR 1M + 3.2% per year. Interest will accrue daily and be calculated based on the actual number of days elapsed from the date of disbursement to the repayment date, using a 360-day calendar year. The interest will be updated on the first day of each calendar month and will be paid in full at the end of the loan period, along with the principal, through cash repayment. ROCA Industry has the option to make early repayments.
	Interest recorded for all intra-group loans (at 31 Oct 2024)	RON 1,260.2 th.			N/A	N/A	N/A

**Total value of the transactions during the period 1 November 2023 – 4 November 2024: RON 15,577.76 th. at NBR exchange rate dated 4 November 2024**

**Mutual receivables of ROCA Industry in relation with ROCA Investments at 31 October 2024: RON 0.00 th**

**Mutual debts of ROCA Industry to ROCA Investments at 31 October 2024: RON 22,103.8 th**