

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 15/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	03.05.2023
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Closing of the transaction of Iranga Technologijos, Lithuania

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as "Roca Industry") informs the market that, on 2 May 2023, Bico Industries S.A. ("Bico" or the "Company"), in which Roca Industry holds 70% of the share capital, signed the sales and purchase agreement for the complete takeover of Iranga Technologijos ("Iranga"), company incorporated and organized under the laws of Lithuania. In August 2022 Roca Industry informed the market regarding the advanced negotiations for the takeover of Iranga.

Iranga operates on the technical and construction textiles market, offering solutions based on a complex range of technologies for the production of fiber glass fabrics and composite materials through fabric lamination, an activity similar to one of the business lines owned by Bico.

The value of the transaction is EUR 3.2 million. It is composed of EUR 1.6 million for the acquisition of all the shares, paid on completion of the transaction (on 3 May 2022), and EUR 1.6 million allocated for the acquisition of a production line, for which the commissioning process has already been completed.

The acquisition of Iranga is in line with Roca Industry and Bico strategy and development plans. The new company will support the diversification of the markets in which the holding companies are present, all of which contribute to the creation of added value around them, through synergies and common tools.

Through the transaction, the holding takes an additional step in fulfilling its expansion plans by consolidating and accelerating growth through acquisition of new companies and by transforming them in European players.

Ioan-Adrian Bindea

President of the Board of Directors