

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 24/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	12.08.2022
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Advanced negotiations for the acquisition of 77.5% of the share capital of Iranga Technologijos, Lithuania

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company") informs the market that Bico Industries S.A., a subsidiary of the Company, is in advanced negotiations with SmartTech A.G., a company incorporated and organized under the laws of Switzerland, for the acquisition of 77.5% of the share capital of Iranga Technologijos, UAB ("Iranga"), company incorporated and organized under the laws of Lithuania.

Iranga operates on the technical and construction textiles market, offering solutions based on a complex range of technologies for the production of fiber glass fabrics and composite materials through fabric lamination, an activity similar to one of the business lines owned by Bico.

The value of the transaction is EUR 4 million, subject to the successful completion of the due diligence analysis and the eventual approvals of the relevant institutions.

The acquisition of Iranga is in line with the Company's strategy and development plans. This will support the diversification of the markets in which the holding companies are present, all of which contribute to the creation of added value around them, through synergies and common tools.

Ioan-Adrian Bindea

President of the Board of Directors