

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 59/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	20.11.2023
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Related party loans

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "Roca Industry") informs the market that, during the meeting of 20 November 2023, the Board of Directors of Roca Industry approved the extension of the loan granted on 18 November 2022 to Colorock13 S.R.L. (company deregistered following the merger by absorption by Sarcom S.R.L., currently EVOLOR), in the amount of RON 5,099,691, with maturity on 18 November 2023. The extension is for a period of one year, until 18 November 2024.

In addition, the Board of Directors of Roca Industry took note of the automatic extension of the loan granted on 25 November 2021 by Roca Industry to Colorock13 S.R.L. (company deregistered as a result of the merger by absorption by Sarcom S.R.L., currently EVOLOR), in the amount of RON 24,000,000, with maturity on 25 November 2023. The extension is for a period of one year, until 25 November 2024, based on the agreement approved by the Extraordinary General Meeting of Shareholders in November 2021.

Ioan-Adrian Bindea

President of the Board of Directors