

To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

## CURRENT REPORT 24/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	14.05.2025
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	<a href="http://www.rocaindustry.ro">www.rocaindustry.ro</a>
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	248,672,220 lei
Total number of shares	24,867,222
Symbol traded instruments	ROC1
Market where securities are traded	BSE Regulated Market, Standard Category

**Important events to be reported:** Availability of Q1 2025 financial report

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "Roca Industry") informs the market about the availability of the T1 2025 financial report.

The financial results are available on the company's website, [ROCA Industry](http://ROCA Industry), in the "Investors" / "Financial Results" section, as well as on the issuer's profile on the Bucharest Stock Exchange website, [www.bvb.ro](http://www.bvb.ro), symbol: ROC1, and they are also attached to this current report.

**Statement by Camelia Ene, CEO of ROCA Industry:**

*"We anticipated the challenges brought by the first quarter of 2025 for the construction materials industry, and despite the difficult economic context, we maintained operational discipline and continued our strategic investments, in line with our commitments. Compared to Q1 2024, we are experiencing a decline, directly influenced by the contraction in market demand. This is a clear signal that we must remain vigilant, allocate our resources wisely, and focus on what we can control: efficiency, adaptability, and operational innovation. We will modernize the industrial capacities of Bico and Electroplast, and we will streamline internal processes and commercial expansion across all companies within the holding."*

**ROCA Industry's consolidated performance (IFRS):**

The operational activity was strongly influenced by both the macroeconomic difficulties during 2024 and the unfavourable market context in the first months of 2025, with geopolitical uncertainties. However, in a first quarter that saw a decline of over 4% in national industrial production compared to the same period in 2024, according to official data, ROCA Industry's results remained in line with expectations.

- The consolidated turnover, in amount of RON 133.8 mn, decreased by 4.4% compared to Q1 2024, amid a decrease in sales volume and a reorientation of consumers towards products with lower margins.
- EBITDA at consolidated level was RON 7.0 mn (EBITDA margin of 5.2% of turnover), compared to a level of RON 13.0 mn at Q1 2024 (EBITDA margin of 9.3% of turnover) mainly due to:
  - o Increasing raw materials, consumables used and merchandise costs (RON 92.7 mn in Q1 2025, +6.4% vs Q1 2024), being strongly affected by the application of the anti-dumping duty for yarn imports from China (56.1%) starting with October 2024, but also by lower costs for the purchase of some raw materials in Q1 2024.
  - o Employee benefits expenses by 16.4% above the level of Q1 2024, because of higher salaries in the construction sector together with the elimination of the related tax facilities, but also the ROCA Industry's operational transformation strategy implementation process.
- The depreciation and amortization expenses (RON 7.7 mn, +5.1% vs. Q1 2024, amid investments made to expand production capacity and to increase operational efficiency), but also a decrease in financial expenses (RON 5.5 mn, -5.4% vs Q1 2024, because of the efforts to rearrange the loan structures and renegotiate the financing costs) contributed to a net loss of RON 6.2 mn (compared to the loss of Q1 2024 of RON 0.3 mn), of which a negative result of RON 5.1 mn is allocated to the parent company, and the difference of RON 1.1 mn is allocated to non-controlling interests.

**ROCA Industry's Individual Performance (IFRS):**

As by its nature as a holding, ROCA Industry does not carry out its own operational activities. Thus its revenue of RON 1.1 mn were composed entirely of interest income on intra-group loans granted. At the same time, the holding records operating expenses of RON 2.4 mn, mainly consisting of operational costs, company' management costs, financial expenses and audit and financial advisory expenses.

The overall loss was RON 1.6 mn, at the same level as the loss from operating activity.

**Ioan-Adrian Bindea**

**Președinte Consiliu de Administrație**