

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 37/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	30.08.2023
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	176,945,730 lei
Total number of shares	17,694,573
Symbol traded instruments	ROC1
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Related party loans

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "Roca Industry") informs the market that, during the meeting of 29 August 2023, the Board of Directors of Roca Industry approved the granting of a loan by Roca Industry to Dial S.R.L. („Dial”), Company’s subsidiary, in total amount of EUR 1,200,000. This loan will be used by Dial in order to guarantee the obligations assumed under the credit facility contracted by Nativerock1 S.R.L. for the acquisition of the shares of Dial in 2022 and for the refinancing of loans previously contracted by it, credit facility taken over by Dial after the completion of the merger by absorption involving Nativerock1 S.R.L..

For granting this loan to Dial, during the same meeting, the Board of Directors of Roca Industry approved the conclusion of a loan agreement by the Company, as a borrower, with Societatea de Investiții Alternative cu Capital Privat ROCA INVESTMENTS S.A. (shareholder of Roca Industry, holding 60.7958% of the share capital), as lender, for the total amount of EUR 1,200,000.

The two loans will be granted in EUR, for a period of 12 months, under market conditions, with full repayment at maturity.

loan-Adrian Bindea

President of the Board of Directors