

To: *Bursa de Valori București S.A.*

*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 40/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	<b>25.09.2025</b>
Name of the Company	<b>ROCA INDUSTRY HOLDINGROCK1 S.A.</b>
Registered Office	<b>4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest</b>
Phone	<b>+40 31 860 21 01</b>
Email	<b>investors@rocaindustry.ro</b>
Website	<b><a href="http://www.rocaindustry.ro">www.rocaindustry.ro</a></b>
Registration nr. with Trade Registry	<b>J40/16918/2021</b>
Fiscal Code	<b>RO 44987869</b>
Subscribed and paid share capital	<b>248,672,220 lei</b>
Total number of shares	<b>248,672,220</b>
Symbol traded instruments	<b>ROC1</b>
Market where securities are traded	<b>BSE Regulated Market, Standard Category</b>

**Important events to be reported:** Negotiations for obtaining a credit facility

The management of ROCA Industry HOLDINGROCK1 S.A. (hereinafter referred to as "ROCA Industry" or the "Company") informs the market with updated information regarding the financing required for the payment, by the end of September 2025, of the purchase price for the additional 30% stake in Workshop Doors S.R.L., acquisition realized in October 2024.

Negotiations for obtaining a credit facility or a loan from a commercial bank or another creditor in Romania, for a period of up to 10 years, in accordance with the approval granted by the Ordinary General Meeting of Shareholders on 15 September 2025, are at an advanced stage. Until their completion, the management intends to extend the maturity of the Share Purchase Agreement concluded with the founder of Workshop Doors S.R.L.

**ROCA Management SLR, through permanent representative Rudolf-Paul Vizental**

**President of the Board of Directors**