

To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

CURRENT REPORT 45/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	23.10.2025
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J2021016918408
Fiscal Code	RO 44987869
Subscribed and paid share capital	248,672,220 lei
Total number of shares	24,867,222
Symbol traded instruments	ROC1
Market where securities are traded	BSE Main Market, Standard Category

Important events to be reported: Transactions with related parties according to Art. 108 of Law No. 24/2017 concluded by ROCA Industry Holdingrock1 SA („ROCA Industry”) and Societatea de Investiții Alternative cu Capital Privat ROCA Investments S.A. („ROCA Investments”)

The management of ROCA Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "ROCA Industry") informs the market that, following the signing, on 23 October 2025, of the new agreement between ROCA Industry and the founder of Workshop Doors S.R.L., ROCA Industry paid the amount of EUR 5,000,000, representing part of the purchase price for the additional 30% stake in Workshop Doors S.R.L. The remaining amount, namely EUR 2,500,000, will be paid no later than 31 March 2026.

The transaction was financed through a loan agreement concluded between ROCA Industry, as the borrower, and ROCA INVESTMENTS S.A. (the majority shareholder of ROCA Industry), as the lender, for a total amount of EUR 5,000,000. The loan was granted under market conditions and has a repayment term until 22 October 2026, with the possibility of extension.

Thus, in the period 4 April 2025 – 22 October 2025, ROCA Industry realized transactions with ROCA Investments whose cumulated value exceeds the threshold of 5% of ROCA Industry's net assets, according to the Company's standalone financial statements at 30 June 2025, respectively exceeds the value of RON 12,649,758.6.

Details regarding these transactions, respectively information about the date of execution, type of transaction, description of its scope, total value of the transaction, expiry date, mutual debts and receivables, guarantees, penalties, payment due dates and methods are presented in the Annex below.

**ROCA Management SRL, through permanent representative Rudolf-Paul Vizental,
Chairman of the Board of Directors**

Annex: Details regarding the transactions between ROCA Industry and ROCA Investments during 4 April 2025 – 22 October 2025

Transaction/ Agreement no. and date	Transaction scope	Amount	Date of entry into force	Expiry date	Guarantees (RON th)	Penalties	Payment due dates and payment methods
Borrower: ROCA Industry Lender: ROCA Investments							
Loan Agreement dated 22.10.2025	Short-term loan for financing the purchase price under the share purchase agreement - Workshop Doors	EUR 5,000.00 th.	22 Oct 2025	22 Oct 2026, with possibility of prolongation	N/A	N/A	Interest of 10.97% per year. Interest will accrue daily and be calculated based on the actual number of days elapsed from the date of disbursement to the repayment date, using a 360-day calendar year. The interest will be paid in full at the end of the loan period, along with the principal, through cash repayment. ROCA Industry has the option to make early repayments.
	Interest recorded for all intra-group loans (3 Apr 2025 – 22 Oct 2025)	RON 657.9 th.			N/A	N/A	N/A

Total value of the transactions during the period 4 April 2025 – 22 October 2025: RON 26,073.4 th. at NBR exchange rate dated 22 October 2025

Mutual receivables of ROCA Industry in relation with ROCA Investments at 21 October 2025: RON 0.00 th

Mutual debts of ROCA Industry to ROCA Investments at 21 October 2025: RON 23,711.7 th